TAKING CARE OF HEALTH During COVID-19



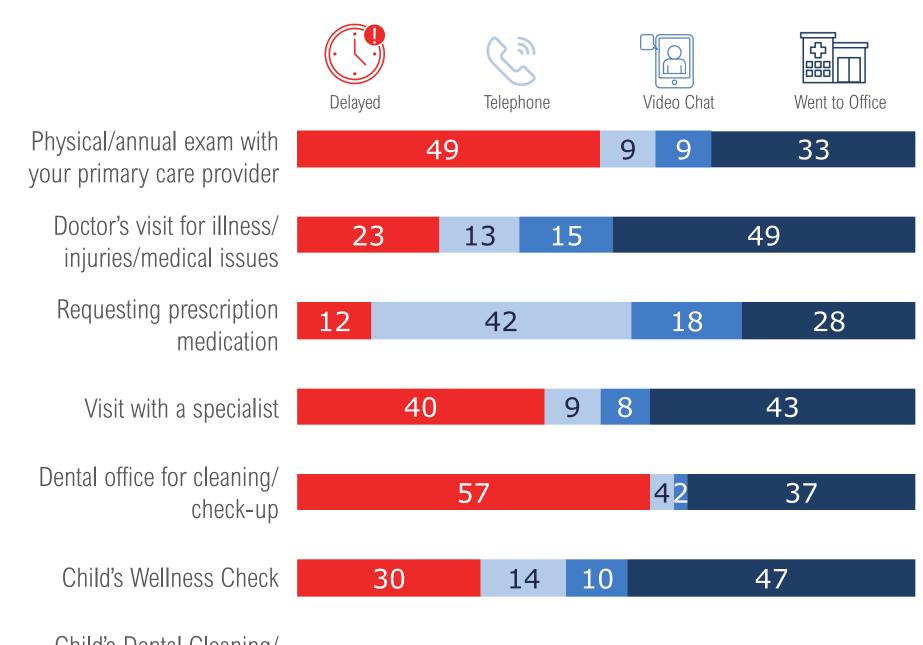
30

This week's insights were collected Friday, June 26 - Sunday, June 28 among a general population of n=300 U.S. consumers age 21+.

Americans are delaying much of their healthcare

Routine medical and dental appointments for adults and children are being delayed as a result of the COVID-19 pandemic. Further, over 1/3 are not up to date on recommended screenings. Illness or injury are more likely to result in an in-office visit. Rx medication usage is unaffected and Rx requests are largely handled over the phone. Nearly 2 in 10 consumers are using more vitamins & supplements.

Appointments with Healthcare Professionals [% Consumers Who Required Visit Type]

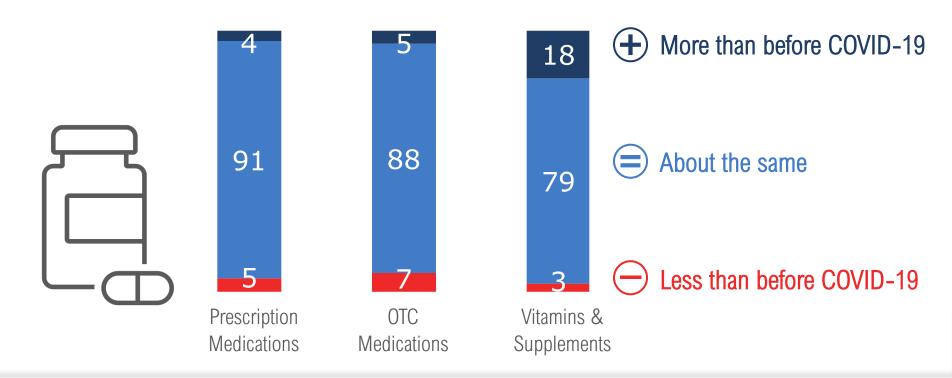


Child's Dental Cleaning/ Check-up

Changes in Medication/Supplement Usage **During COVID-19**

68

[% Consumers Who Take Items]



Current Healthcare Status [% Consumers to Whom This Applies]

Yes

No

10 15 37 63 85 90 Up to date on screenings Up to date on vaccines Taking Rx as directed (e.g. mammograms, colonoscopy)

Base: Total (N=300)

Q1: In the past 3 months, since the start of the pandemic, how have you most recently interacted with the following types of medical professionals? Q2: Since the start of the COVID-19 pandemic, are you...

Q3: How has your usage of the following changed since the start of the COVID-19 pandemic? I have been taking (INSERT ITEM)....

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